



Chartered Life Underwriter (CLU)

Chartered Life Underwriter (CLU) is the highest insurance and personal risk management qualification available to insurance professionals in New Zealand. It is specifically suited to those who specialise in the areas of personal and business insurance.

The CLU qualification demonstrates that the holder has a high standard of competence in their chosen profession and it can be expected that the holder will maintain the highest standard of professionalism and ethics when giving advice.

To achieve the CLU qualification the practitioner must:

- Belong to the Institute of Financial Advisers (The Institute).
- Abide by The Institute's strict standards of ethics, professional conduct, disclosure and ongoing education.
- Achieve passes in eight graduate diploma papers (or their equivalent).
- Successfully complete a number of in service training courses.
- Undergo at least two years of professionally mentored experience.

If you are seeking specialist insurance advice the services of a CLU practitioner can give you the comfort of knowing you are talking to a dedicated professional.